



佳龍科技
SUPER DRAGON

2025 2nd Quarter Investors Forum

Super Dragon Technology Co., LTD

2025/05/29

Stock # 9955





Disclaimer

This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any discrepancy .

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SUPER DRAGON

Recycling of Electronic Industrial Waste

Agenda

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Company Profile & Investment

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Company Philosophy

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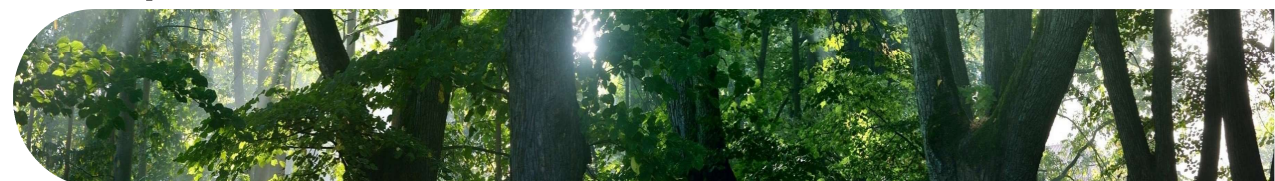
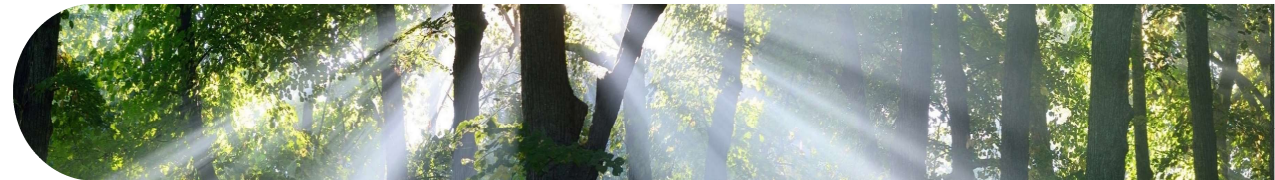
CL Material introduction

04

Operating Results

05

Business Focus & Future Development





SUPER DRAGON

Recycling of Electronic Industrial Waste

Company Profile



- ◆ **Capital** : NT\$ 1,045 million
- ◆ **Main Location** : Taoyuan Guanyin 1st Factory, Taoyuan Guanyin 2nd Factory, Taoyuan Huanke Factory, China Suzhou Factory. (Total 73,953m²)
- ◆ **Chairman** : Ken Wu
- ◆ **Group revenue** : NT\$ 1,195 million(2024)
- ◆ **Business** :
 - ✓ Precious metal recycling and refining
 - ✓ Parts cleaning on semiconductor industry
 - ✓ Manufacturing and sales application materials on semiconductor industry
 - ✓ Recycling on waste electronic products
 - ✓ Environmental advisory services
 - ✓ Industrial waste treatment
 - ✓ Big data center and cloud services
 - ✓ Analytical laboratory services
 - ✓ Solar power generation and energy storage

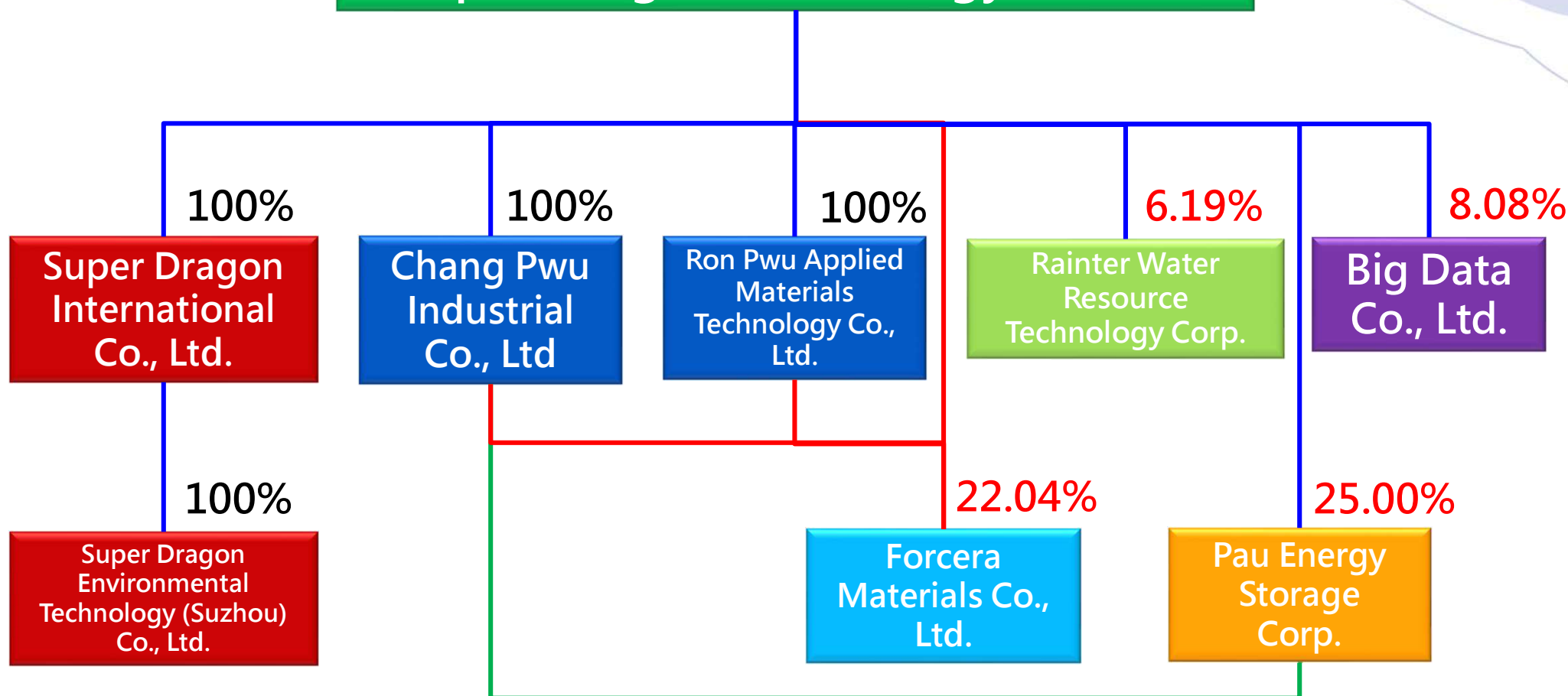


SUPER DRAGON

Recycling of Electronic Industrial Waste

Investment Status

Super Dragon Technology Co., Ltd





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Recycling of Electronic Industrial Waste

Company Philosophy



**Past,
Traditional Mining**



**Present,
Urban Mining**



**Future,
Circular Economy**

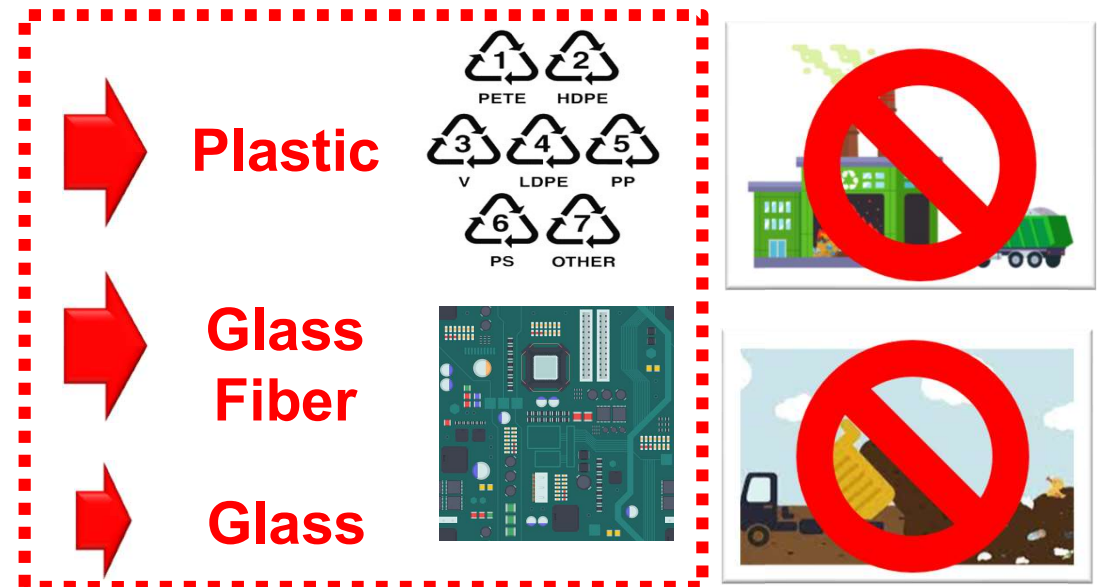
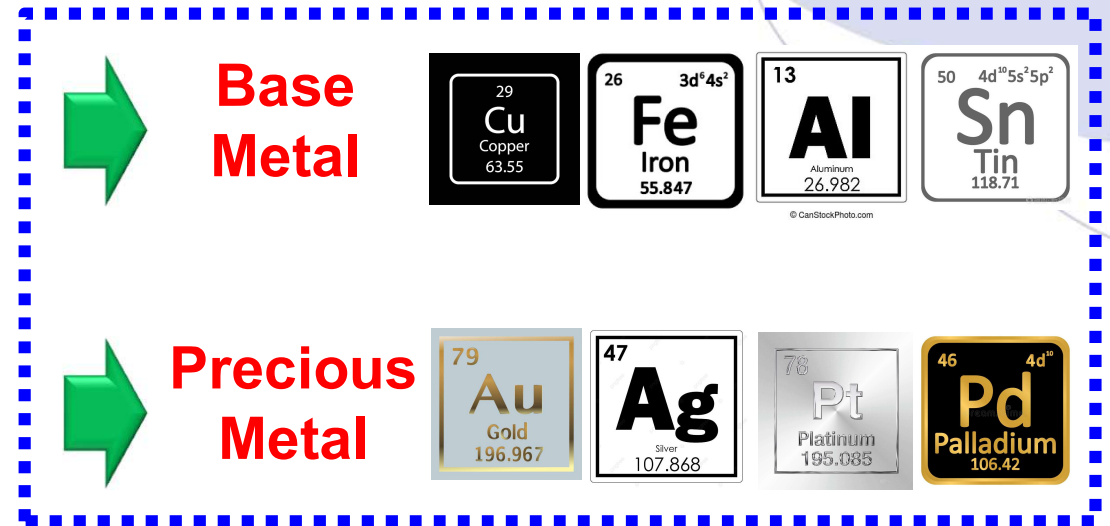
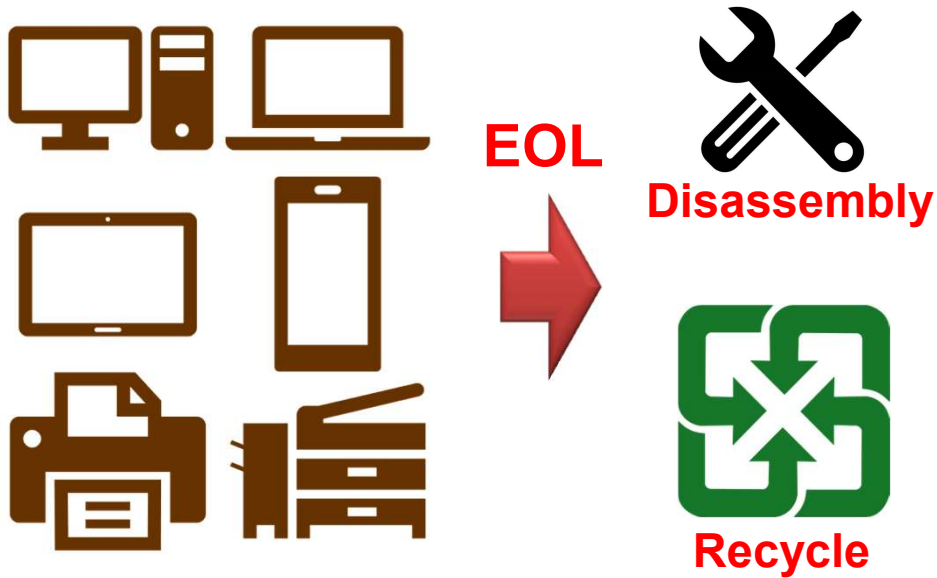
SDTI aims to create the most value for our shareholders, customers and business partners while taking good care of all of our employees through 1) managing the company with “people-focus”, 2) utilizing every bits of resources, and 3) fulfill our responsibilities in environmental protection.



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Recycling of Electronic Industrial Waste

Green Circular Economy base on C2C





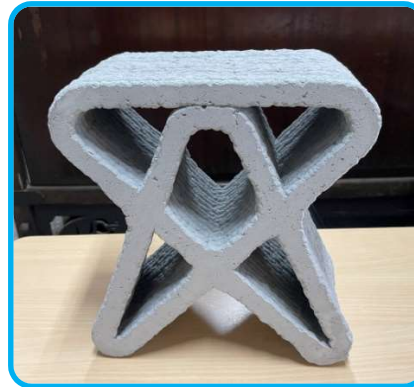
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Recycling of Electronic Industrial Waste

Application of new CL green materials



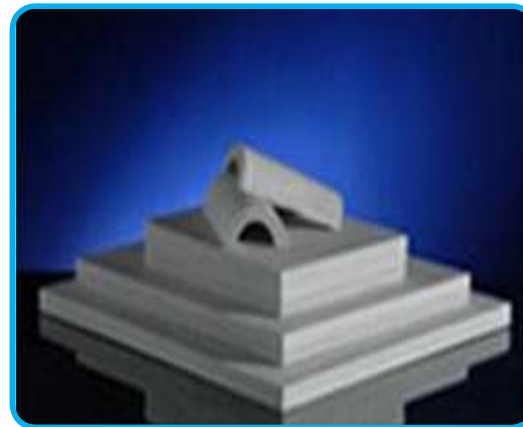
HS Brick



3D- Printing



Grass Brick



Green Building



Wall Tiles



2021~1Q25 Main Revenue Sources (NT\$' 000)

	1Q25	2024	2023	2022	2021
Precious metal material	105,989	574,149	640,507	620,389	830,278
Precious metal(PGC)	118,407	483,636	444,292	497,228	584,497
Other Sales	44,647	118,782	39,251	24,920	62,065
Service Income	2,748	10,972	8,103	7,774	7,408
Solar Power Income	1,886	7,926	7,929	11,597	0
Total Sales Revenue	273,677	1,195,465	1,140,082	1,161,908	1,484,248

	1Q25	2024	2023	2022	2021
Precious metal material	38.7%	48.0%	56.2%	53.4%	55.9%
Precious metal(PGC)	43.3%	40.5%	39.0%	42.8%	39.4%
Other Sales	16.3%	9.9%	3.4%	2.1%	4.2%
Service Income	1.0%	0.9%	0.7%	0.7%	0.5%
Solar Power Income	0.7%	0.7%	0.7%	1.0%	0.0%
Total Sales Revenue	100%	100%	100%	100%	100%



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Recycling of Electronic Industrial Waste

Financial Status : 2021~1Q25(I/S) (NT\$' 000)

	1Q25		4Q24		3Q24		2Q24		1Q24		2023		2022		2021	
Net operating revenue	273,677	100%	281,456	100%	289,073	100%	352,221	100%	272,888	100%	1,140,082	100%	1,161,908	100%	1,484,248	128%
Operating costs	(244,856)	(89.5%)	(302,727)	(107.6%)	(267,669)	(92.6%)	(348,543)	(99.0%)	(275,090)	(100.8%)	(1,100,525)	(96.5%)	(1,160,569)	(99.9%)	(1,474,047)	(126.9%)
Operating profit(loss)	28,821	10.53%	(21,271)	(7.6%)	21,404	7.40%	3,678	1.04%	(2,202)	(0.8%)	39,557	3.5%	1,339	0.1%	10,201	0.9%
Operating expenses														0.00%		0.00%
Sales expenses	(2,122)	(0.8%)	(1,289)	(0.5%)	(1,094)	(0.4%)	(1,138)	(0.3%)	(976)	(0.4%)	(4,117)	(0.4%)	(5,507)	(0.5%)	(4,697)	(0.4%)
Administration expenses	(31,246)	(11.4%)	(35,712)	(12.7%)	(30,191)	(10.4%)	(26,833)	(7.6%)	(29,251)	(10.7%)	(105,179)	(9.2%)	(92,962)	(8.0%)	(88,225)	(7.6%)
R&D expenses	(3,991)	(1.5%)	(4,171)	(1.5%)	(2,866)	(1.0%)	(1,523)	(0.4%)	(1,212)	(0.4%)	(4,503)	(0.4%)	(2,424)	(0.2%)	(4,285)	(0.4%)
Total operating expenses	(37,359)	(13.7%)	(41,172)	(14.6%)	(34,151)	(11.8%)	(29,494)	(8.4%)	(31,439)	(11.5%)	(113,799)	(10.0%)	(100,893)	(8.7%)	(96,552)	(8.3%)
Operating Income	(8,538)	(3.1%)	(62,443)	(22.2%)	(12,747)	(4.4%)	(25,816)	(7.3%)	(33,641)	(12.3%)	(74,242)	(6.5%)	(99,554)	(8.6%)	(86,351)	(7.4%)
Non-operating revenue and expenses														0.00%		0.00%
Other Income	4,884	1.8%	6,324	2.2%	5,966	2.1%	6,143	1.7%	5,163	1.9%	19,134	1.7%	16,873	1.5%	14,398	1.2%
Other revenue or loss	950	0.3%	(19,419)	(7%)	(6,321)	(2%)	2,636	0.7%	4,586	1.7%	538	0.0%	4,297	0.4%	(12,441)	(1%)
Financial costs	(8,820)	(3.2%)	(8,724)	(3.1%)	(8,300)	(2.9%)	(8,822)	(2.5%)	(7,992)	(2.9%)	(31,233)	(2.7%)	(20,117)	(1.7%)	(13,993)	(1.2%)
Share of Profit of Associates & Joint Ventures Accounted for Using Equity Method	(945)	(0%)	(843)	(0%)	(604)	(0%)	1,311	0.4%	318	0.1%	4,064	0.4%	(316)	(0%)	0	0.0%
Total non-operating revenue and expense	(3,931)	(1%)	(22,662)	(8%)	(9,259)	(3%)	1,268	0.4%	2,075	0.8%	(7,497)	(1%)	737	0.1%	(12,036)	(1%)
Income(or loss) before Tax	(12,469)	(4.6%)	(85,105)	(30.2%)	(22,006)	(7.6%)	(24,548)	(7.0%)	(31,566)	(11.6%)	(81,739)	(7.2%)	(98,817)	(8.5%)	(98,387)	(8.5%)
Earnings Per Share	<u>(0.12)</u>		<u>(0.83)</u>		<u>(0.21)</u>		<u>(0.24)</u>		<u>(0.31)</u>		<u>(0.79)</u>		<u>(0.96)</u>		<u>(0.95)</u>	



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Recycling of Electronic Industrial Waste

Financial Status : 2022~1Q25(B/S) (NT\$' 000,000)

	1Q25		4Q24		3Q24		2Q24		1Q24		4Q23		3Q23		2Q23		1Q23		4Q22		3Q22		2Q22		1Q22	
Current Assets	448	17%	453	17%	489	18%	520	19%	588	21%	559	20%	644	22%	581	20%	728	24%	767	27%	765	27%	751	26%	832	29%
Cash andcash equivalents	99	4%	109	4%	99	4%	124	4%	124	4%	96	3%	77	3%	82	3%	151	5%	186	6%	127	4%	122	4%	190	7%
Net inventories	151	6%	175	7%	185	7%	221	8%	306	11%	346	12%	412	14%	351	12%	451	15%	447	16%	505	18%	497	17%	494	17%
Other current assets	199	7%	170	6%	205	7%	175	6%	159	6%	117	4%	155	5%	147	5%	126	4%	134	5%	133	5%	133	5%	148	5%
Non-current Assets	2,220	83%	2,231	83%	2,250	82%	2,258	81%	2,269	79%	2,266	80%	2,259	78%	2,257	80%	2,243	76%	2,102	73%	2,094	73%	2,109	74%	2,086	71%
Property, plant and equipment	1,854	69%	1,845	69%	1,863	68%	1,877	68%	1,888	66%	1,901	67%	1,916	66%	1,919	68%	1,931	65%	1,937	68%	1,938	68%	1,951	68%	1,956	67%
Long-term investments at equity	201	8%	203	8%	204	7%	199	7%	202	7%	202	7%	196	7%	195	7%	167	6%	15	1%	15	1%	15	1%	0	0%
Other Non-current Assets	165	6%	182	7%	183	7%	182	7%	179	6%	163	6%	147	5%	143	5%	145	5%	150	5%	141	5%	143	5%	130	4%
Total Assets	2,668	100%	2,684	100%	2,739	100%	2,778	100%	2,856	100%	2,825	100%	2,903	100%	2,838	100%	2,971	100%	2,869	100%	2,860	100%	2,861	100%	2,918	100%
	1Q25		4Q24		3Q24		2Q24		1Q24		4Q23		3Q23		2Q23		1Q23		4Q22		3Q22		2Q22		1Q22	
Current Liabilities	109	4%	811	30%	757	28%	761	27%	817	29%	765	27%	775	27%	670	24%	806	27%	897	31%	878	31%	810	28%	829	28%
Short-term debt	32	1%	728	27%	684	25%	692	25%	751	26%	699	25%	657	23%	592	21%	687	23%	797	28%	747	26%	697	24%	626	21%
Other current liabilities	77	3%	83	3%	73	3%	69	2%	66	2%	66	2%	118	4%	79	3%	119	4%	101	4%	131	5%	114	4%	204	7%
Non-current liabilities	1,397	52%	703	26%	728	27%	758	27%	756	26%	747	26%	785	27%	808	28%	800	27%	575	20%	556	19%	596	21%	608	21%
Long-term debt payable	1,357	51%	664	25%	690	25%	719	26%	715	25%	705	25%	739	25%	761	27%	752	25%	526	18%	515	18%	565	20%	584	20%
Other non-current liabilities	40	1%	40	1%	38	1%	39	1%	41	1%	43	2%	47	2%	47	2%	47	2%	49	2%	41	1%	32	1%	24	1%
Total Liabilities	1,506	56%	1,514	56%	1,485	54%	1,519	55%	1,573	55%	1,512	54%	1,560	54%	1,479	52%	1,605	54%	1,473	51%	1,434	50%	1,406	49%	1,437	49%
Total Owners' Equity	1,162	44%	1,170	44%	1,254	46%	1,259	45%	1,283	45%	1,313	46%	1,342	46%	1,359	48%	1,365	46%	1,396	49%	1,426	50%	1,454	51%	1,481	51%



Financial Status : 2021~1Q25(C/F) (NT\$' 000)

	1Q25	4Q24	3Q24	2Q24	1Q24	4Q23	3Q23	2Q23	1Q23	4Q22	3Q22	2Q22	1Q22	4Q21	3Q21	2Q21	1Q21
Net cash flow from operating activities	9,124	(16,180)	52,323	76,490	19,894	1,914	(30,201)	64,945	4,110	16,456	5,417	(81,195)	98,428	83,913	79	37,433	(36,705)
Net cash flow from investing activities	(15,434)	4,799	(38,842)	(19,898)	(54,420)	13,116	(17,944)	(43,334)	(153,390)	(15,700)	(958)	(37,620)	(12,123)	(26,611)	(44,675)	(43,586)	(50,974)
Net cash flow from financing activities	(5,234)	16,476	(38,633)	(57,176)	60,503	5,642	40,643	(88,092)	114,378	59,288	(228)	51,829	(35,789)	2,801	(11,198)	9,596	53,159
Effects of changes in exchange rates	1,260	4,469	873	558	1,295	(1,498)	2,147	(2,370)	418	(1,380)	754	(1,294)	3,508	941	(132)	(831)	(844)
Current inflow (outflow) in this period	(10,284)	9,564	(24,279)	(26)	27,272	19,174	(5,355)	(68,851)	(34,484)	58,664	4,985	(68,280)	54,024	61,044	(55,926)	2,612	(35,364)
Opening balance of cash and cash equivalents	108,812	99,248	123,527	123,553	96,281	77,107	82,462	151,313	185,797	127,133	122,148	190,428	136,404	75,360	131,286	128,674	164,038
Ending balance of cash and cash equivalents	98,528	108,812	99,248	123,527	123,553	96,281	77,107	82,462	151,313	185,797	127,133	122,148	190,428	136,404	75,360	131,286	128,674

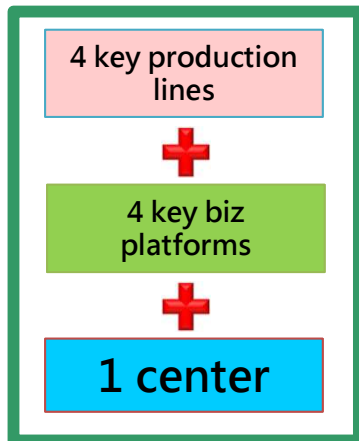


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Recycling of Electronic Industrial Waste

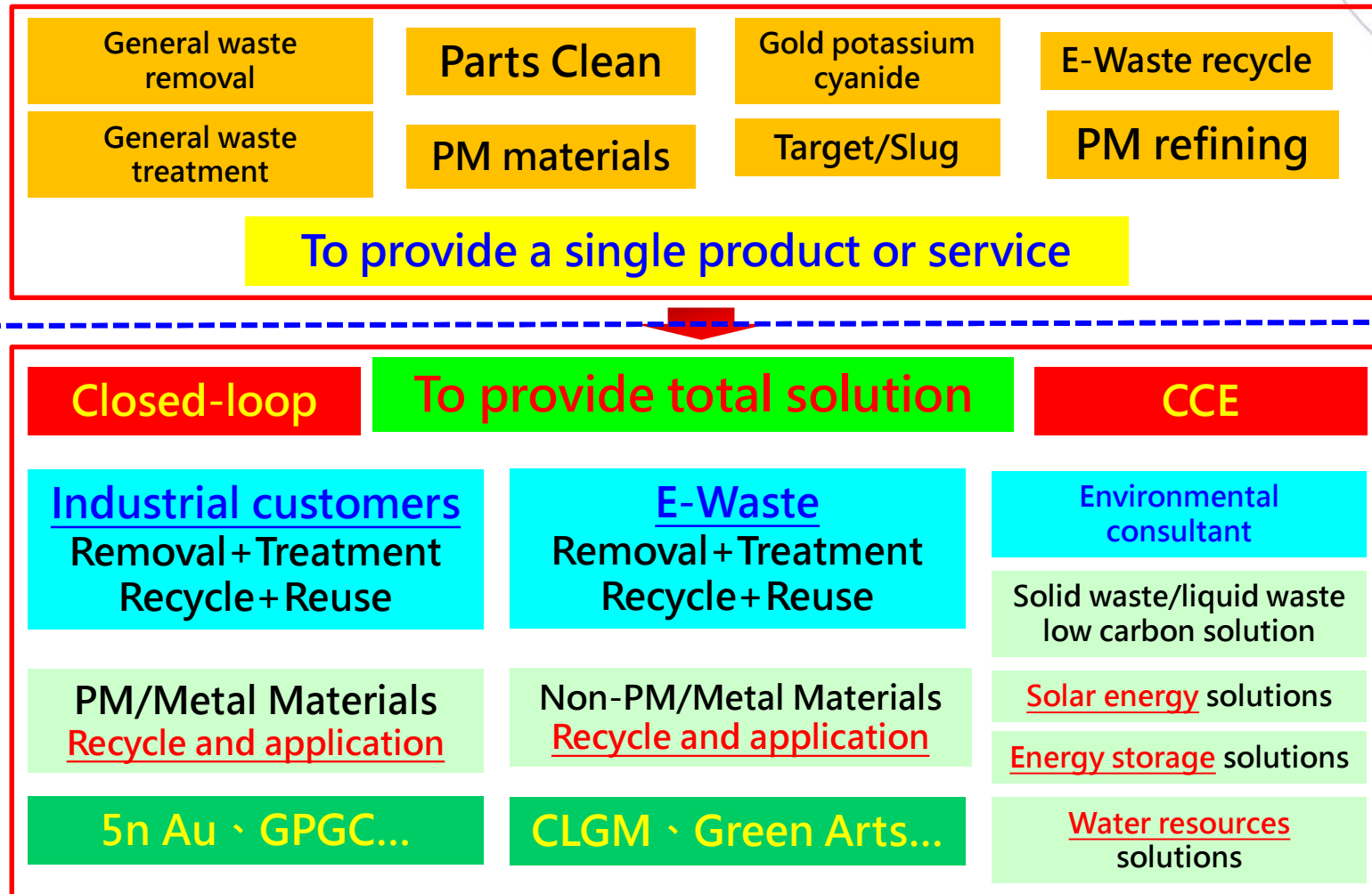
Future development and business focus

Time to Market.
Time to Cash.
Time to Profit.





The transformation of new SDTI



Resource
recovery

Material
application



Thank You