



佳龍科技  
SUPER DRAGON

# 2025 3<sup>rd</sup> Quarter Investors Forum

## Super Dragon Technology Co., LTD

2025/09/30

Stock # 9955





## Disclaimer

This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any discrepancy .

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SUPER DRAGON

Recycling of Electronic Industrial Waste

# Agenda

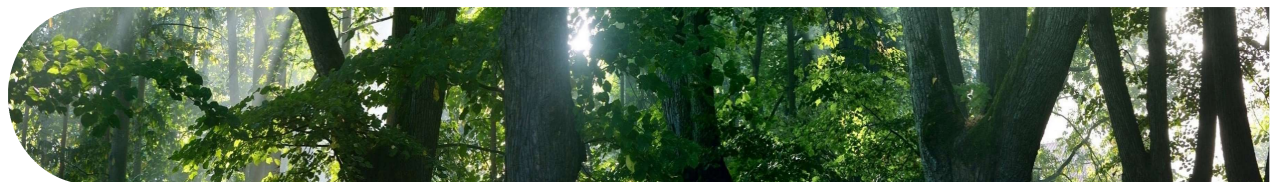
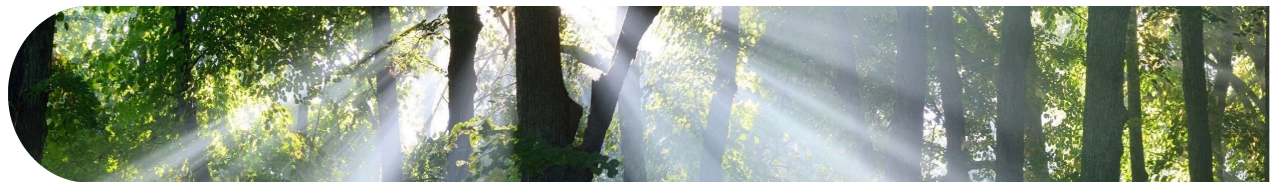
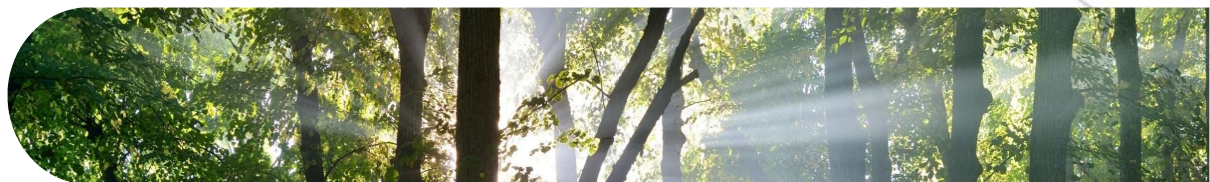
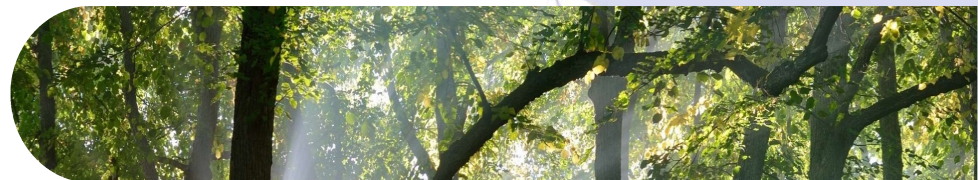
01 Company Profile & Investment

02 Company Philosophy

03 CL Material introduction

04 Operating Results

05 Business Focus & Future Development





**SUPER DRAGON**

Recycling of Electronic Industrial Waste

## Company Profile



- ◆ **Capital** : NT\$ 1,045 million
- ◆ **Main Location** : Taoyuan Guanyin 1<sup>st</sup> Factory, Taoyuan Guanyin 2<sup>nd</sup> Factory, Taoyuan Huanke Factory, China Suzhou Factory. (Total 73,953m<sup>2</sup>)
- ◆ **Chairman** : Ken Wu
- ◆ **Group revenue** : NT\$ 1,195 million(2024)
- ◆ **Business** :
  - ✓ Precious metal recycling and refining
  - ✓ Parts cleaning on semiconductor industry
  - ✓ Manufacturing and sales application materials on semiconductor industry
  - ✓ Recycling on waste electronic products
  - ✓ Environmental advisory services
  - ✓ Industrial waste treatment
  - ✓ Big data center and cloud services
  - ✓ Analytical laboratory services
  - ✓ Solar power generation and energy storage

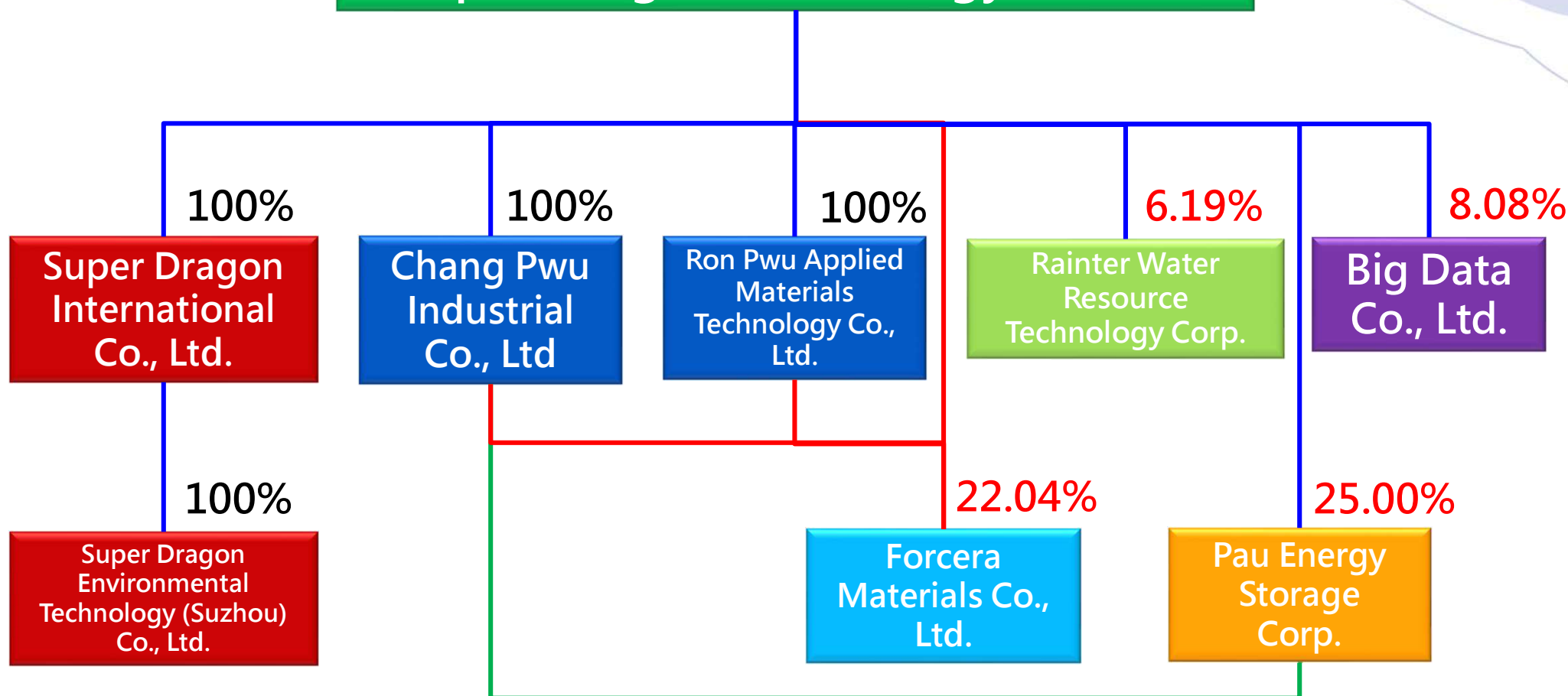


SUPER DRAGON

Recycling of Electronic Industrial Waste

# Investment Status

**Super Dragon Technology Co., Ltd**







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Recycling of Electronic Industrial Waste

# Company Philosophy



**Past,  
Traditional Mining**



**Present,  
Urban Mining**



**Future,  
Circular Economy**

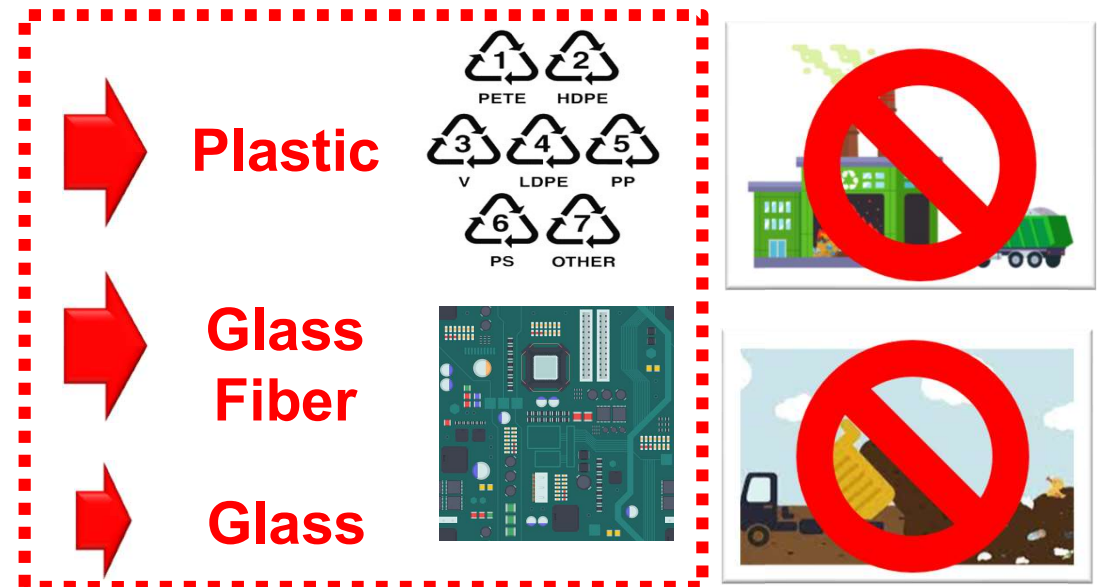
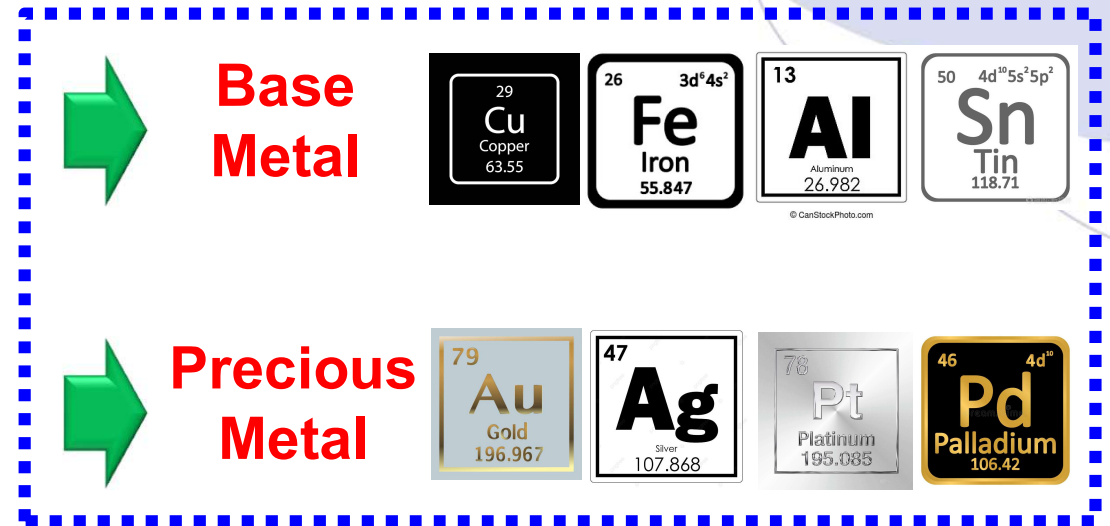
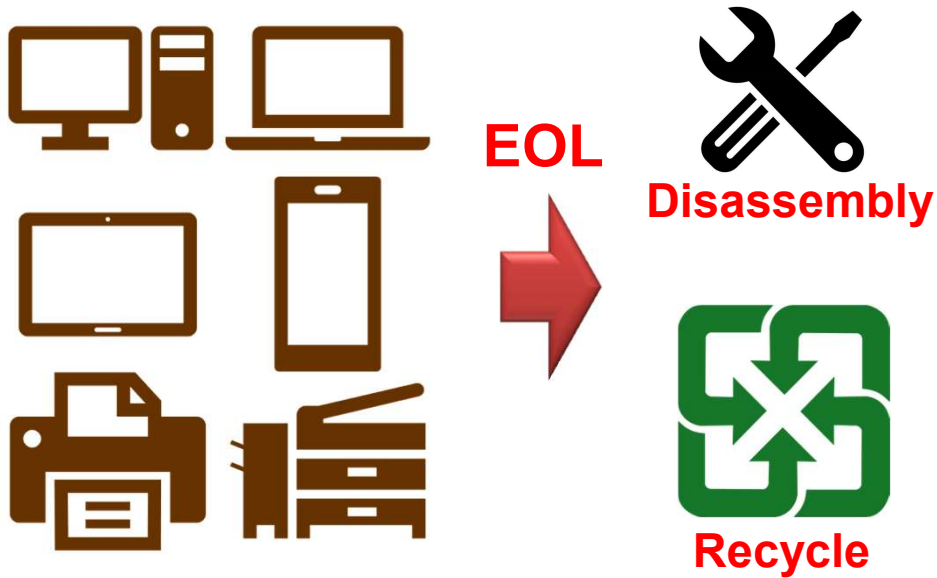
**SDTI aims to create the most value for our shareholders, customers and business partners while taking good care of all of our employees through 1) managing the company with “people-focus”, 2) utilizing every bits of resources, and 3) fulfill our responsibilities in environmental protection.**



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Recycling of Electronic Industrial Waste

# Green Circular Economy base on C2C





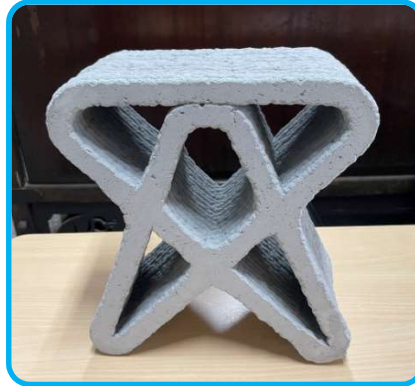
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## Application of new CL green materials



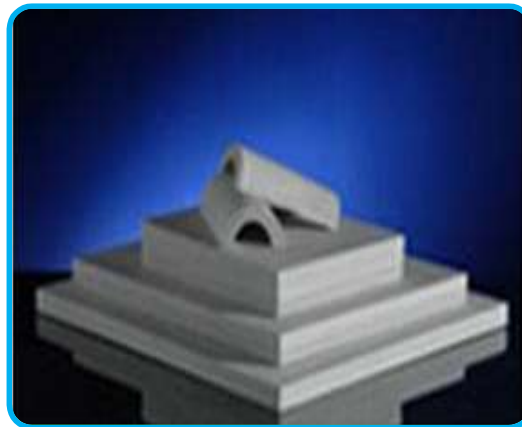
**HS Brick**



**3D- Printing**



**Grass Brick**



**Green Building**



**Wall Tiles**





## 2021~1H25 Main Revenue Sources (NT\$' 000)

|                            | 1H25           | 2024             | 2023             | 2022             | 2021             |
|----------------------------|----------------|------------------|------------------|------------------|------------------|
| Precious metal material    | 301,885        | 574,149          | 640,507          | 620,389          | 830,278          |
| Precious metal(PGC)        | 290,535        | 483,636          | 444,292          | 497,228          | 584,497          |
| Other Sales                | 92,626         | 118,782          | 39,251           | 24,920           | 62,065           |
| Service Income             | 5,630          | 10,972           | 8,103            | 7,774            | 7,408            |
| Solar Power Income         | 4,276          | 7,926            | 7,929            | 11,597           | 0                |
| <b>Total Sales Revenue</b> | <b>694,952</b> | <b>1,195,465</b> | <b>1,140,082</b> | <b>1,161,908</b> | <b>1,484,248</b> |

|                            | 1H25        | 2024        | 2023        | 2022        | 2021        |
|----------------------------|-------------|-------------|-------------|-------------|-------------|
| Precious metal material    | 43.4%       | 48.0%       | 56.2%       | 53.4%       | 55.9%       |
| Precious metal(PGC)        | 41.8%       | 40.5%       | 39.0%       | 42.8%       | 39.4%       |
| Other Sales                | 13.3%       | 9.9%        | 3.4%        | 2.1%        | 4.2%        |
| Service Income             | 0.8%        | 0.9%        | 0.7%        | 0.7%        | 0.5%        |
| Solar Power Income         | 0.6%        | 0.7%        | 0.7%        | 1.0%        | 0.0%        |
| <b>Total Sales Revenue</b> | <b>100%</b> | <b>100%</b> | <b>100%</b> | <b>100%</b> | <b>100%</b> |



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Recycling of Electronic Industrial Waste

# Financial Status : 2021~2Q25(I/S) (NT\$' 000)

|  | 2Q25            |               | 1Q25            |               | 2024             |                | 2023            |               | 2022            |               | 2021            |               |
|--|-----------------|---------------|-----------------|---------------|------------------|----------------|-----------------|---------------|-----------------|---------------|-----------------|---------------|
| Net operating revenue  | 421,275         | 100%          | 273,677         | 100%          | 1,195,465        | 100%           | 1,140,082       | 100%          | 1,161,908       | 100%          | 1,484,248       | 128%          |
| Operating costs  | (393,880)       | (93.5%)       | (244,856)       | (89.5%)       | (1,193,878)      | (99.9%)        | (1,100,525)     | (96.5%)       | (1,160,569)     | (99.9%)       | (1,474,047)     | (126.9%)      |
| Operating profit(loss)   | 27,395          | 6.50%         | 28,821          | 10.53%        | 1,587            | 0.1%           | 39,557          | 3.5%          | 1,339           | 0.1%          | 10,201          | 0.9%          |
| Operating expenses   |                 |               |                 |               |                  |                |                 |               |                 | 0.00%         |                 | 0.00%         |
| Sales expenses   | (2,793)         | (0.7%)        | (2,122)         | (0.8%)        | (4,497)          | (0.4%)         | (4,117)         | (0.4%)        | (5,507)         | (0.5%)        | (4,697)         | (0.4%)        |
| Administration expenses  | (27,591)        | (6.5%)        | (31,246)        | (11.4%)       | (121,988)        | (10.2%)        | (105,179)       | (9.2%)        | (92,962)        | (8.0%)        | (88,225)        | (7.6%)        |
| R&D expenses   | (4,518)         | (1.1%)        | (3,991)         | (1.5%)        | (9,772)          | (0.8%)         | (4,503)         | (0.4%)        | (2,424)         | (0.2%)        | (4,285)         | (0.4%)        |
| Total operating expenses   | (34,902)        | (8.3%)        | (37,359)        | (13.7%)       | (136,257)        | (11.4%)        | (113,799)       | (10.0%)       | (100,893)       | (8.7%)        | (96,552)        | (8.3%)        |
| Operating Income   | (7,507)         | (1.8%)        | (8,538)         | (3.1%)        | (134,670)        | (11.3%)        | (74,242)        | (6.5%)        | (99,554)        | (8.6%)        | (86,351)        | (7.4%)        |
| Non-operating revenue and expenses   |                 |               |                 |               |                  |                |                 |               |                 | 0.00%         |                 | 0.00%         |
| Other Income   | 4,818           | 1.1%          | 4,884           | 1.8%          | 23,618           | 2.0%           | 19,134          | 1.7%          | 16,873          | 1.5%          | 14,398          | 1.2%          |
| Other revenue or loss  | (16,273)        | (4%)          | 950             | 0.3%          | (18,517)         | (2%)           | 538             | 0.0%          | 4,297           | 0.4%          | (12,441)        | (1%)          |
| Financial costs  | (8,801)         | (2.1%)        | (8,820)         | (3.2%)        | (33,839)         | (2.8%)         | (31,233)        | (2.7%)        | (20,117)        | (1.7%)        | (13,993)        | (1.2%)        |
| Share of Profit of Associates & Joint Ventures Accounted for Using Equity Method | (1,959)         | (0%)          | (945)           | (0%)          | 183              | 0.0%           | 4,064           | 0.4%          | (316)           | (0%)          | 0               | 0.0%          |
| Total non-operating revenue and expense  | (22,215)        | (5%)          | (3,931)         | (1%)          | (28,555)         | (2%)           | (7,497)         | (1%)          | 737             | 0.1%          | (12,036)        | (1%)          |
| <b>Income(or loss) before Tax</b>  | <b>(29,722)</b> | <b>(7.1%)</b> | <b>(12,469)</b> | <b>(4.6%)</b> | <b>(163,225)</b> | <b>(13.7%)</b> | <b>(81,739)</b> | <b>(7.2%)</b> | <b>(98,817)</b> | <b>(8.5%)</b> | <b>(98,387)</b> | <b>(8.5%)</b> |
| Earnings Per Share   | <u>(0.29)</u>   |               | <u>(0.12)</u>   |               | <u>(1.58)</u>    |                | <u>(0.79)</u>   |               | <u>(0.96)</u>   |               | <u>(0.95)</u>   |               |



SUPER DRAGON

Recycling of Electronic Industrial Waste

# Financial Status : 2022~2Q25(B/S) (NT\$' 000,000)

|                                 | 2Q25         |             | 1Q25         |             | 4Q24         |             | 3Q24         |             | 2Q24         |             | 1Q24         |             | 4Q22         |             | 3Q22         |             | 2Q22         |             | 1Q22         |             |
|---------------------------------|--------------|-------------|--------------|-------------|--------------|-------------|--------------|-------------|--------------|-------------|--------------|-------------|--------------|-------------|--------------|-------------|--------------|-------------|--------------|-------------|
| Current Assets                  | 467          | 18%         | 448          | 17%         | 453          | 17%         | 489          | 18%         | 520          | 19%         | 588          | 21%         | 767          | 27%         | 765          | 27%         | 751          | 26%         | 832          | 29%         |
| Cash and cash equivalents       | 101          | 4%          | 99           | 4%          | 109          | 4%          | 99           | 4%          | 124          | 4%          | 124          | 4%          | 186          | 6%          | 127          | 4%          | 122          | 4%          | 190          | 7%          |
| Net inventories                 | 263          | 10%         | 151          | 6%          | 175          | 7%          | 185          | 7%          | 221          | 8%          | 306          | 11%         | 447          | 16%         | 505          | 18%         | 497          | 17%         | 494          | 17%         |
| Other current assets            | 102          | 4%          | 199          | 7%          | 170          | 6%          | 205          | 7%          | 175          | 6%          | 159          | 6%          | 134          | 5%          | 133          | 5%          | 133          | 5%          | 148          | 5%          |
| Non-current Assets              | 2,194        | 82%         | 2,220        | 83%         | 2,231        | 83%         | 2,250        | 82%         | 2,258        | 81%         | 2,269        | 79%         | 2,102        | 73%         | 2,094        | 73%         | 2,109        | 74%         | 2,086        | 71%         |
| Property, plant and equipment   | 1,838        | 69%         | 1,854        | 69%         | 1,845        | 69%         | 1,863        | 68%         | 1,877        | 68%         | 1,888        | 66%         | 1,937        | 68%         | 1,938        | 68%         | 1,951        | 68%         | 1,956        | 67%         |
| Long-term investments at equity | 194          | 7%          | 201          | 8%          | 203          | 8%          | 204          | 7%          | 199          | 7%          | 202          | 7%          | 15           | 1%          | 15           | 1%          | 15           | 1%          | 0            | 0%          |
| Other Non-current Assets        | 162          | 6%          | 165          | 6%          | 182          | 7%          | 183          | 7%          | 182          | 7%          | 179          | 6%          | 150          | 5%          | 141          | 5%          | 143          | 5%          | 130          | 4%          |
| <b>Total Assets</b>             | <b>2,660</b> | <b>100%</b> | <b>2,668</b> | <b>100%</b> | <b>2,684</b> | <b>100%</b> | <b>2,739</b> | <b>100%</b> | <b>2,778</b> | <b>100%</b> | <b>2,856</b> | <b>100%</b> | <b>2,869</b> | <b>100%</b> | <b>2,860</b> | <b>100%</b> | <b>2,861</b> | <b>100%</b> | <b>2,918</b> | <b>100%</b> |
|                                 |              |             |              |             |              |             |              |             |              |             |              |             |              |             |              |             |              |             |              |             |
|                                 | 2Q25         |             | 1Q25         |             | 4Q24         |             | 3Q24         |             | 2Q24         |             | 1Q24         |             | 4Q22         |             | 3Q22         |             | 2Q22         |             | 1Q22         |             |
| Current Liabilities             | 158          | 6%          | 109          | 4%          | 811          | 30%         | 757          | 28%         | 761          | 27%         | 817          | 29%         | 897          | 31%         | 878          | 31%         | 810          | 28%         | 829          | 28%         |
| Short-term debt                 | 72           | 3%          | 32           | 1%          | 728          | 27%         | 684          | 25%         | 692          | 25%         | 751          | 26%         | 797          | 28%         | 747          | 26%         | 697          | 24%         | 626          | 21%         |
| Other current liabilities       | 86           | 3%          | 77           | 3%          | 83           | 3%          | 73           | 3%          | 69           | 2%          | 66           | 2%          | 101          | 4%          | 131          | 5%          | 114          | 4%          | 204          | 7%          |
| Non-current liabilities         | 1,376        | 52%         | 1,397        | 52%         | 703          | 26%         | 728          | 27%         | 758          | 27%         | 756          | 26%         | 575          | 20%         | 556          | 19%         | 596          | 21%         | 608          | 21%         |
| Long-term debt payable          | 1,338        | 50%         | 1,357        | 51%         | 664          | 25%         | 690          | 25%         | 719          | 26%         | 715          | 25%         | 526          | 18%         | 515          | 18%         | 565          | 20%         | 584          | 20%         |
| Other non-current liabilities   | 38           | 1%          | 40           | 1%          | 40           | 1%          | 38           | 1%          | 39           | 1%          | 41           | 1%          | 49           | 2%          | 41           | 1%          | 32           | 1%          | 24           | 1%          |
| <b>Total Liabilities</b>        | <b>1,534</b> | <b>58%</b>  | <b>1,506</b> | <b>56%</b>  | <b>1,514</b> | <b>56%</b>  | <b>1,485</b> | <b>54%</b>  | <b>1,519</b> | <b>55%</b>  | <b>1,573</b> | <b>55%</b>  | <b>1,473</b> | <b>51%</b>  | <b>1,434</b> | <b>50%</b>  | <b>1,406</b> | <b>49%</b>  | <b>1,437</b> | <b>49%</b>  |
| <b>Total Owners' Equity</b>     | <b>1,126</b> | <b>42%</b>  | <b>1,162</b> | <b>44%</b>  | <b>1,170</b> | <b>44%</b>  | <b>1,254</b> | <b>46%</b>  | <b>1,259</b> | <b>45%</b>  | <b>1,283</b> | <b>45%</b>  | <b>1,396</b> | <b>49%</b>  | <b>1,426</b> | <b>50%</b>  | <b>1,454</b> | <b>51%</b>  | <b>1,481</b> | <b>51%</b>  |





## Financial Status : 2021~2Q25(C/F) (NT\$' 000)

|  | 2Q25     | 1Q25     | 4Q24     | 3Q24     | 2Q24     | 1Q24     | 4Q23    | 3Q23     | 2Q23     | 1Q23      | 4Q22     | 3Q22    | 2Q22     | 1Q22     |
|--|----------|----------|----------|----------|----------|----------|---------|----------|----------|-----------|----------|---------|----------|----------|
| Net cash flow from operating activities      | (85,308) | 9,124    | (16,180) | 52,323   | 76,490   | 19,894   | 1,914   | (30,201) | 64,945   | 4,110     | 16,456   | 5,417   | (81,195) | 98,428   |
| Net cash flow from investing activities      | 72,783   | (15,434) | 4,799    | (38,842) | (19,898) | (54,420) | 13,116  | (17,944) | (43,334) | (153,390) | (15,700) | (958)   | (37,620) | (12,123) |
| Net cash flow from financing activities      | 19,181   | (5,234)  | 16,476   | (38,633) | (57,176) | 60,503   | 5,642   | 40,643   | (88,092) | 114,378   | 59,288   | (228)   | 51,829   | (35,789) |
| Effects of changes in exchange rates         | (3,700)  | 1,260    | 4,469    | 873      | 558      | 1,295    | (1,498) | 2,147    | (2,370)  | 418       | (1,380)  | 754     | (1,294)  | 3,508    |
| Current inflow (outflow) in this period      | 2,956    | (10,284) | 9,564    | (24,279) | (26)     | 27,272   | 19,174  | (5,355)  | (68,851) | (34,484)  | 58,664   | 4,985   | (68,280) | 54,024   |
| Opening balance of cash and cash equivalents | 98,528   | 108,812  | 99,248   | 123,527  | 123,553  | 96,281   | 77,107  | 82,462   | 151,313  | 185,797   | 127,133  | 122,148 | 190,428  | 136,404  |
| Ending balance of cash and cash equivalents  | 101,484  | 98,528   | 108,812  | 99,248   | 123,527  | 123,553  | 96,281  | 77,107   | 82,462   | 151,313   | 185,797  | 127,133 | 122,148  | 190,428  |

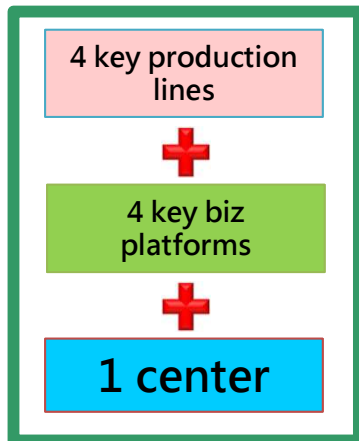


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Recycling of Electronic Industrial Waste

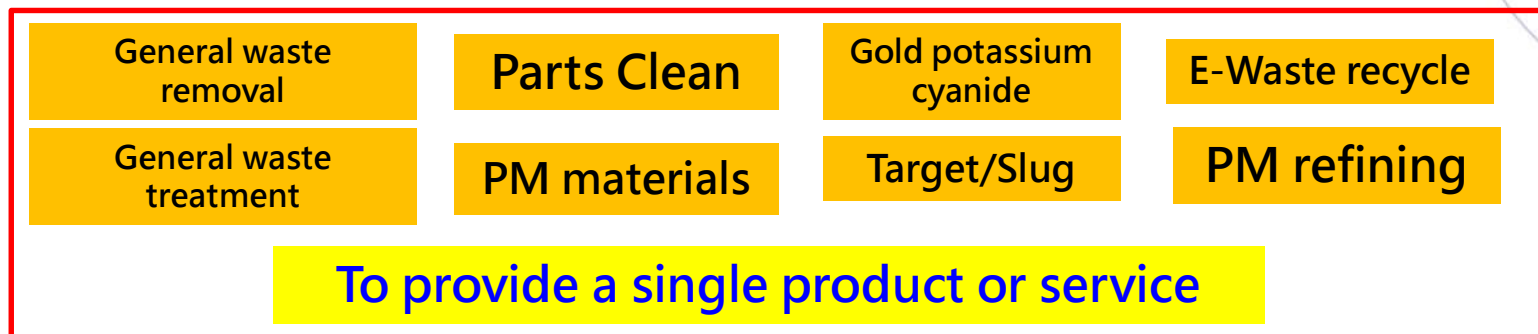
# Future development and business focus

Time to Market.  
Time to Cash.  
Time to Profit.





## The transformation of new SDTI



Resource recovery



Material application





# Thank You