



佳龍科技
SUPER DRAGON

2026 1st Quarter
Investors Forum

Super Dragon Technology Co., LTD

2026/03/31

Stock # 9955





Disclaimer

This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any discrepancy .

(<http://mops.twse.com.tw/mops/web/index>)



SUPER DRAGON

Agenda

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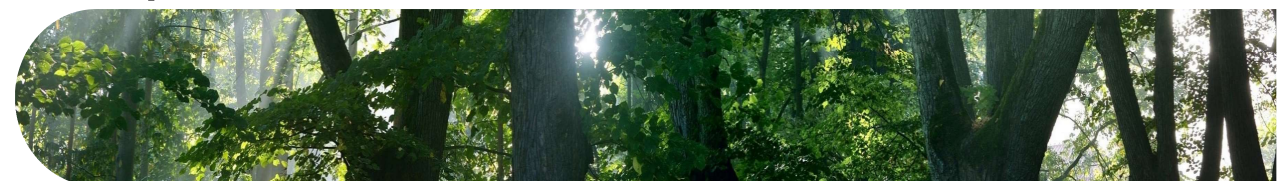
CL Material introduction

04

Operating Results

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Business Focus & Future Development





SUPER DRAGON

Recycling of Electronic Industrial Waste

Company Profile

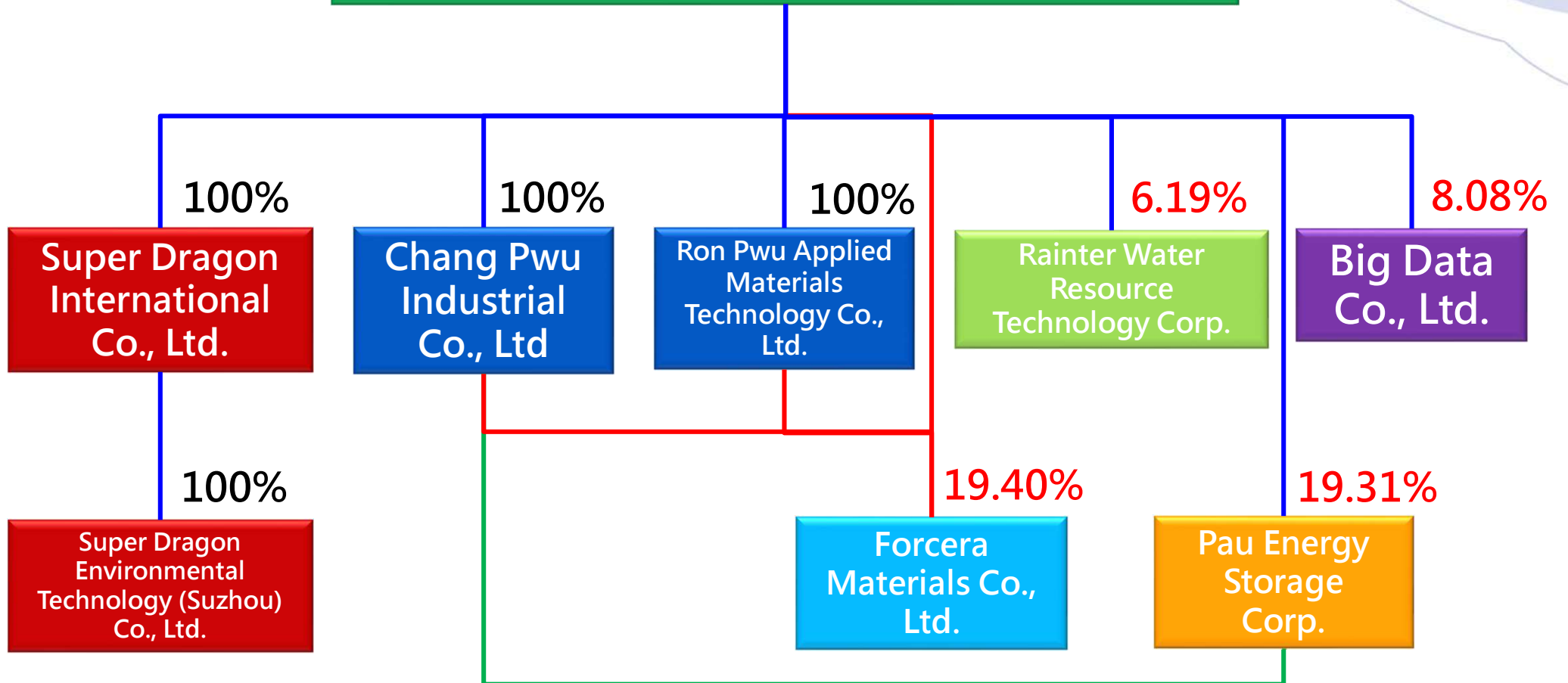


- ◆ **Capital** : NT\$ 1,044 million
- ◆ **Main Location** : Taoyuan Guanyin 1st Factory, Taoyuan Guanyin 2nd Factory, Taoyuan Huanke Factory, China Suzhou Factory. (Total 73,953m²)
- ◆ **Chairman** : Ken Wu
- ◆ **Group revenue** : NT\$ 1,507 million(2025)
- ◆ **Business** :
 - ✓ Precious metal recycling and refining
 - ✓ Parts cleaning on semiconductor industry
 - ✓ Manufacturing and sales application materials on semiconductor industry
 - ✓ Recycling on waste electronic products
 - ✓ Environmental advisory services
 - ✓ Industrial waste treatment
 - ✓ Big data center and cloud services
 - ✓ Analytical laboratory services
 - ✓ Solar power generation and energy storage



Investment Status

Super Dragon Technology Co., Ltd





SUPER DRAGON

Recycling of Electronic Industrial Waste

Company Philosophy



**Past,
Traditional Mining**



**Present,
Urban Mining**



**Future,
Circular Economy**

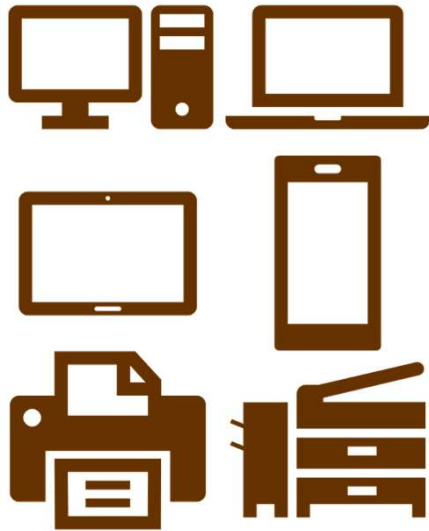
SDTI aims to create the most value for our shareholders, customers and business partners while taking good care of all of our employees through 1) managing the company with “people-focus”, 2) utilizing every bits of resources, and 3) fulfill our responsibilities in environmental protection.



SUPER DRAGON

Recycling of Electronic Industrial Waste

Green Circular Economy base on C2C



EOL



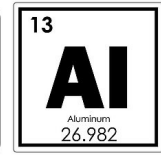
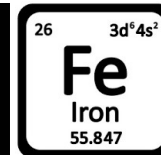
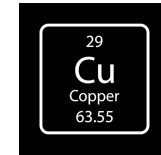
Disassembly



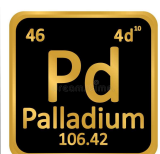
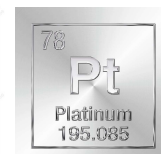
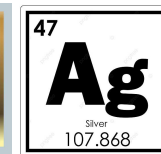
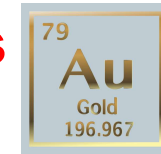
Recycle



Base Metal



Precious Metal



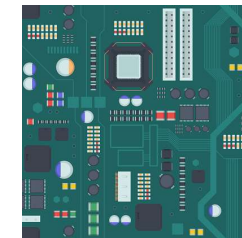
Cradle to Cradle



Plastic



Glass Fiber



Glass





Application of new CL green materials



HS Brick



3D- Printing



Grass Brick



Wall Tiles



Composite materials



Cultural and Creative



2021~2025 Main Revenue Sources (NT\$' 000)

	2025	2024	2023	2022	2021
Precious metal material	716,130	574,149	640,507	620,389	830,278
Precious metal(PGC)	595,092	483,636	444,292	497,228	584,497
Other Sales	175,839	118,782	39,251	24,920	62,065
Service Income	10,129	10,972	8,103	7,774	7,408
Solar Power Income	9,789	7,926	7,929	11,597	0
Total Sales Revenue	1,506,979	1,195,465	1,140,082	1,161,908	1,484,248

	2025	2024	2023	2022	2021
Precious metal material	47.5%	48.0%	56.2%	53.4%	55.9%
Precious metal(PGC)	39.5%	40.5%	39.0%	42.8%	39.4%
Other Sales	11.7%	9.9%	3.4%	2.1%	4.2%
Service Income	0.7%	0.9%	0.7%	0.7%	0.5%
Solar Power Income	0.6%	0.7%	0.7%	1.0%	0.0%
Total Sales Revenue	100%	100%	100%	100%	100%



Financial Status : 2021~2025(I/S) (NT\$' 000)

	2025		2024		2023		2022		2021	
Net operating revenue	1,506,979	100%	1,195,465	100%	1,140,082	100%	1,161,908	100%	1,484,248	128%
Operating costs	(1,378,741)	(91.5%)	(1,193,878)	(99.9%)	(1,100,525)	(96.5%)	(1,160,569)	(99.9%)	(1,474,047)	(126.9%)
Operating profit(loss)	128,238	8.5%	1,587	0.1%	39,557	3.5%	1,339	0.1%	10,201	0.9%
Operating expenses								0.00%		0.00%
Sales expenses	(9,787)	(0.6%)	(4,497)	(0.4%)	(4,117)	(0.4%)	(5,507)	(0.5%)	(4,697)	(0.4%)
Administration expenses	(116,758)	(7.7%)	(121,988)	(10.2%)	(105,179)	(9.2%)	(92,962)	(8.0%)	(88,225)	(7.6%)
R&D expenses	(18,882)	(1.3%)	(9,772)	(0.8%)	(4,503)	(0.4%)	(2,424)	(0.2%)	(4,285)	(0.4%)
Total operating expenses	(145,427)	(9.7%)	(136,257)	(11.4%)	(113,799)	(10.0%)	(100,893)	(8.7%)	(96,552)	(8.3%)
Operating Income	(17,189)	(1.1%)	(134,670)	(11.3%)	(74,242)	(6.5%)	(99,554)	(8.6%)	(86,351)	(7.4%)
Non-operating revenue and expenses								0.00%		0.00%
Other Income	18,155	1.2%	23,618	2.0%	19,134	1.7%	16,873	1.5%	14,398	1.2%
Other revenue or loss	93,728	6.2%	(18,517)	(2%)	538	0.0%	4,297	0.4%	(12,441)	(1%)
Financial costs	(36,505)	(2.4%)	(33,839)	(2.8%)	(31,233)	(2.7%)	(20,117)	(1.7%)	(13,993)	(1.2%)
Share of Profit of Associates & Joint Ventures Accounted for Using Equity Method	(1,943)	(0%)	183	0.0%	4,064	0.4%	(316)	(0%)	0	0.0%
Total non-operating revenue and expense	73,435	4.9%	(28,555)	(2%)	(7,497)	(1%)	737	0.1%	(12,036)	(1%)
Income(or loss) before Tax	56,246	3.7%	(163,225)	(13.7%)	(81,739)	(7.2%)	(98,817)	(8.5%)	(98,387)	(8.5%)
Earnings Per Share	<u>0.54</u>		<u>(1.58)</u>		<u>(0.79)</u>		<u>(0.96)</u>		<u>(0.95)</u>	



Financial Status : 2022~2025(B/S) (NT\$' 000,000)

	4Q25		3Q25		2Q25		1Q25		4Q24		3Q24		2Q24		1Q24		4Q22		3Q22		2Q22		1Q22	
Current Assets	478	17%	503	19%	467	18%	448	17%	453	17%	489	18%	520	19%	588	21%	767	27%	765	27%	751	26%	832	29%
Cash and cash equivalents	83	3%	56	18%	101	4%	99	4%	109	4%	99	4%	124	4%	124	4%	186	6%	127	4%	122	4%	190	7%
Net inventories	316	11%	229	18%	263	10%	151	6%	175	7%	185	7%	221	8%	306	11%	447	16%	505	18%	497	17%	494	17%
Other current assets	79	3%	218	18%	102	4%	199	7%	170	6%	205	7%	175	6%	159	6%	134	5%	133	5%	133	5%	148	5%
Non-current Assets	2,341	83%	2,196	18%	2,194	82%	2,220	83%	2,231	83%	2,250	82%	2,258	81%	2,269	79%	2,102	73%	2,094	73%	2,109	74%	2,086	71%
Property, plant and equipment	1,839	65%	1,832	18%	1,838	69%	1,854	69%	1,845	69%	1,863	68%	1,877	68%	1,888	66%	1,937	68%	1,938	68%	1,951	68%	1,956	67%
Long-term investments at equity	0	0%	172	18%	194	7%	201	8%	203	8%	204	7%	199	7%	202	7%	15	1%	15	1%	15	1%	0	0%
Other Non-current Assets	503	18%	192	18%	162	6%	165	6%	182	7%	183	7%	182	7%	179	6%	150	5%	141	5%	143	5%	130	4%
Total Assets	2,819	100%	2,698	18%	2,660	100%	2,668	100%	2,684	100%	2,739	100%	2,778	100%	2,856	100%	2,869	100%	2,860	100%	2,861	100%	2,918	100%
	4Q25		3Q25		2Q25		1Q25		4Q24		3Q24		2Q24		1Q24		4Q22		3Q22		2Q22		1Q22	
Current Liabilities	206	7%	192	7%	158	6%	109	4%	811	30%	757	28%	761	27%	817	29%	897	31%	878	31%	810	28%	829	28%
Short-term debt	119	4%	93	4%	72	3%	32	1%	728	27%	684	25%	692	25%	751	26%	797	28%	747	26%	697	24%	626	21%
Other current liabilities	88	3%	99	4%	86	3%	77	3%	83	3%	73	3%	69	2%	66	2%	101	4%	131	5%	114	4%	204	7%
Non-current liabilities	1,377	49%	1,371	52%	1,376	52%	1,397	52%	703	26%	728	27%	758	27%	756	26%	575	20%	556	19%	596	21%	608	21%
Long-term debt payable	1,339	47%	1,333	50%	1,338	50%	1,357	51%	664	25%	690	25%	719	26%	715	25%	526	18%	515	18%	565	20%	584	20%
Other non-current liabilities	39	1%	38	1%	38	1%	40	1%	40	1%	38	1%	39	1%	41	1%	49	2%	41	1%	32	1%	24	1%
Total Liabilities	1,584	56%	1,563	59%	1,534	58%	1,506	56%	1,514	56%	1,485	54%	1,519	55%	1,573	55%	1,473	51%	1,434	50%	1,406	49%	1,437	49%
Total Owners' Equity	1,236	44%	1,135	43%	1,126	42%	1,162	44%	1,170	44%	1,254	46%	1,259	45%	1,283	45%	1,396	49%	1,426	50%	1,454	51%	1,481	51%



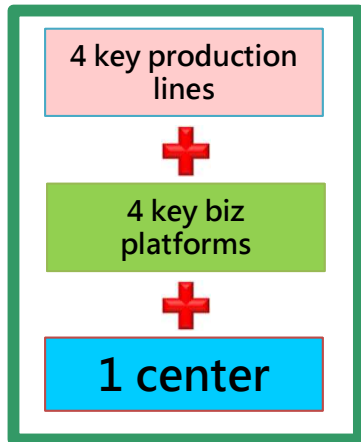
Financial Status : 2021~2025(C/F) (NT\$' 000)

	4Q25	3Q25	2Q25	1Q25	4Q24	3Q24	2Q24	1Q24	4Q23	3Q23	2Q23	1Q23
Net cash flow from operating activities	(74,355)	44,918	(85,308)	9,124	(16,180)	52,323	76,490	19,894	1,914	(30,201)	64,945	4,110
Net cash flow from investing activities	88,876	(126,974)	72,783	(15,434)	4,799	(38,842)	(19,898)	(54,420)	13,116	(17,944)	(43,334)	(153,390)
Net cash flow from financing activities	10,460	34,408	19,181	(5,234)	16,476	(38,633)	(57,176)	60,503	5,642	40,643	(88,092)	114,378
Effects of changes in exchange rates	2,294	2,334	(3,700)	1,260	4,469	873	558	1,295	(1,498)	2,147	(2,370)	418
Current inflow (outflow) in this period	27,275	(45,314)	2,956	(10,284)	9,564	(24,279)	(26)	27,272	19,174	(5,355)	(68,851)	(34,484)
Opening balance of cash and cash equivalents	56,170	101,484	98,528	108,812	99,248	123,527	123,553	96,281	77,107	82,462	151,313	185,797
Ending balance of cash and cash equivalents	83,445	56,170	101,484	98,528	108,812	99,248	123,527	123,553	96,281	77,107	82,462	151,313



Future development and business focus

Time to Market.
Time to Cash.
Time to Profit.





The transformation of new SDTI



Resource recovery



Material application



Thank You